



ABB	AQM CENTRO SERVIZI TECNICI ALLE IMPRESE	ASKCHEMICALS
carbones carbones holding gmbh	CASSA PADANA CREDITO COOPERATIVO ITALIANO	Cavenaghi
E6POS ROBOTIC SOLUTIONS	IEKW	Elkem
EnergyTeam	EUSIDER	FOSECO
GERLI METALLI	HA ITALIA	ICM ITAL CONTROL METERS
ITALIANA COKE GROUP	Jodovit Chemical Group	MAVIMETAL
MTI TDR Legure d.o.o. Metal Trading International	rc informatica Software & Consulting	REGESTA LAB
SAVELLI	Life Is On Schneider Electric	SEIDOR
SIDERMETAL	SOGESCA Sustainable Development	TESI
UMANA	Unicoal S.p.A.	VALIDER CORRETTIVI PER FONDERIE

Fabio Zanardi

Presidente Assofond

ASSEMBLEA GENERALE ASSOFOND 2023

23 giugno
Borgo Rocca Sveva - Soave (VR)





Anno 2022	Totale	Ferrosi	Non Ferrosi
Aziende (dato 2020)	991	171 (17%)	820 (83%)
Dipendenti (dato 2020)	23.834	9.310 (39%)	14.524 (61%)
Produzione (t)	1.873.351	1.052.769 (56%)	820.582 (44%)
Fatturato (Mio €)	7.353	2.862 (39%)	4.491 (61%)

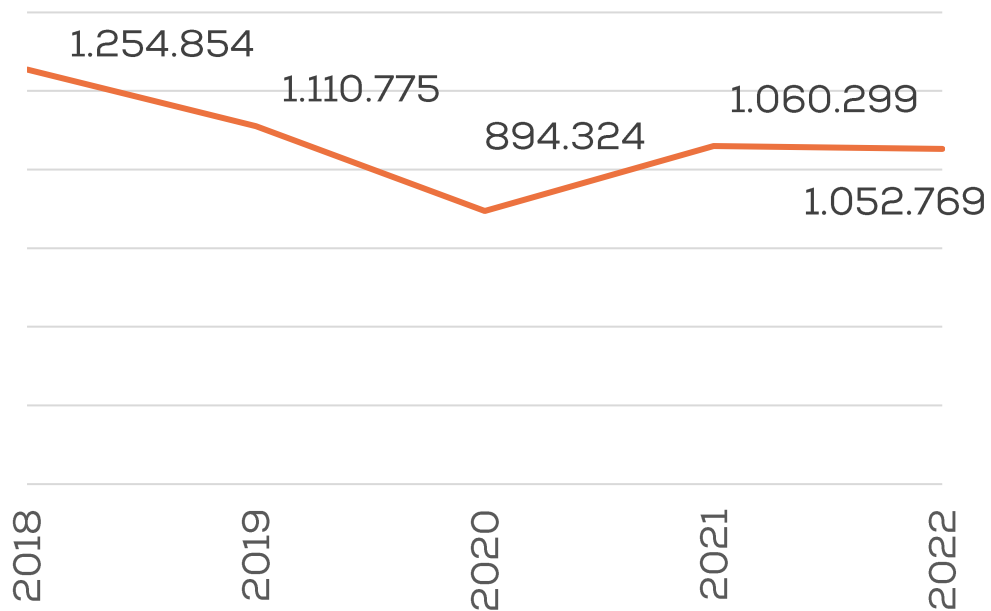
Fonte: elaborazioni CSA Assofond su dati ISTAT



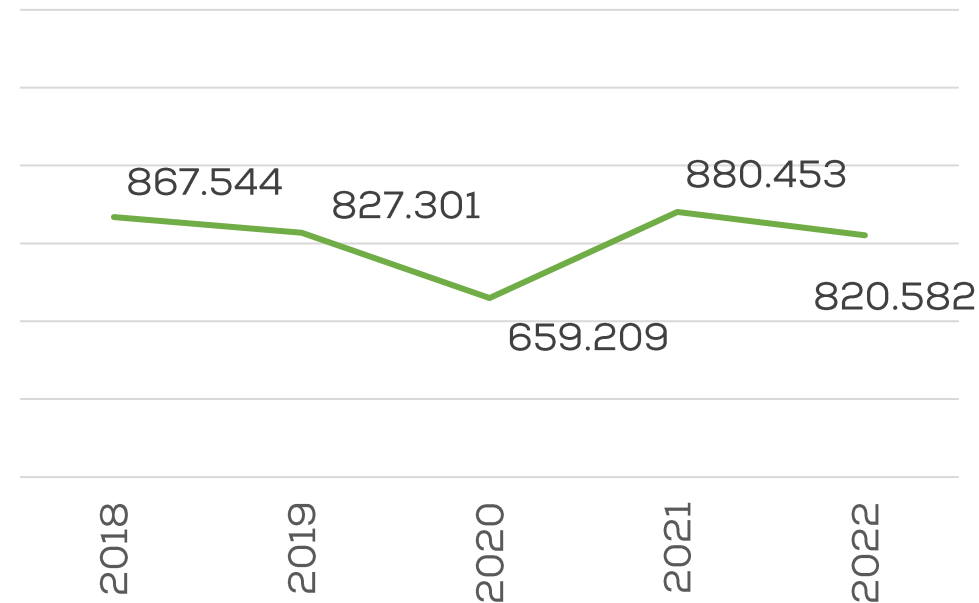
Produzione getti comparti (tonnellate)

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Getti ferrosi



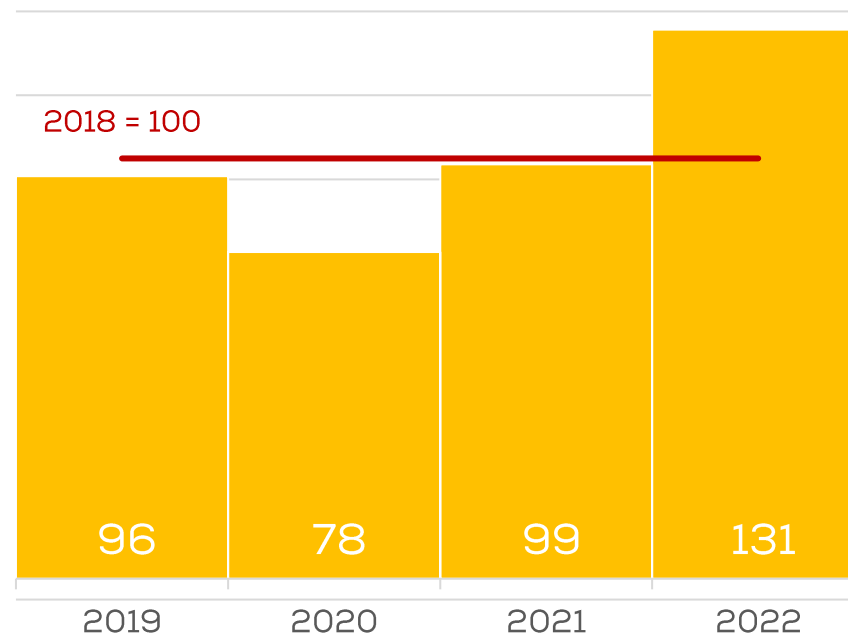
Getti non ferrosi



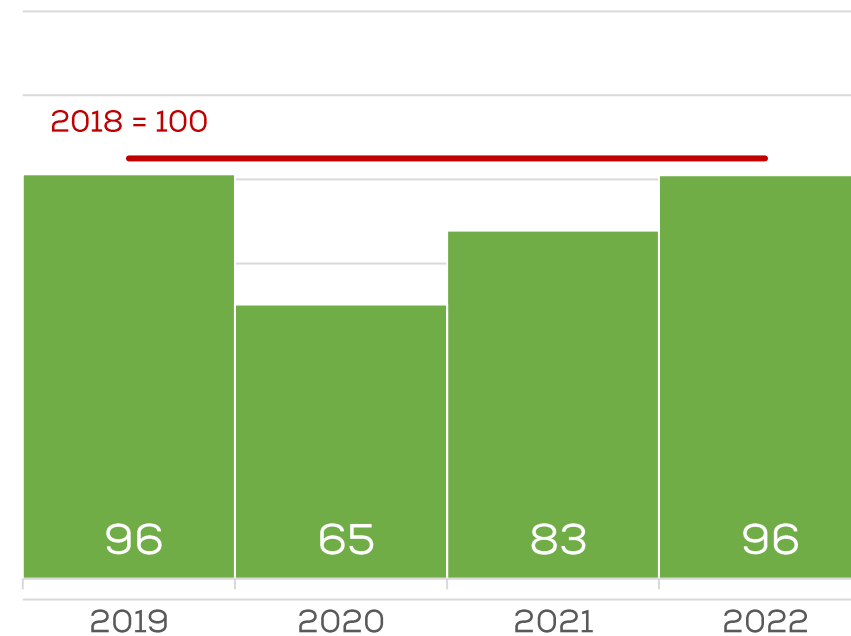
Fonti: elaborazioni CSA Assofond su dati Istat



Ferrosi



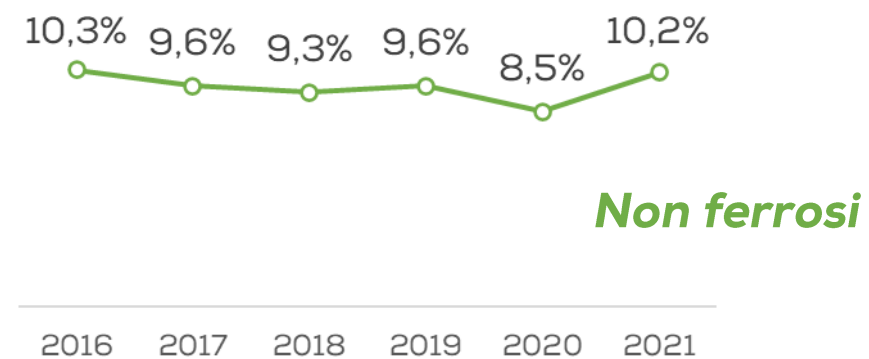
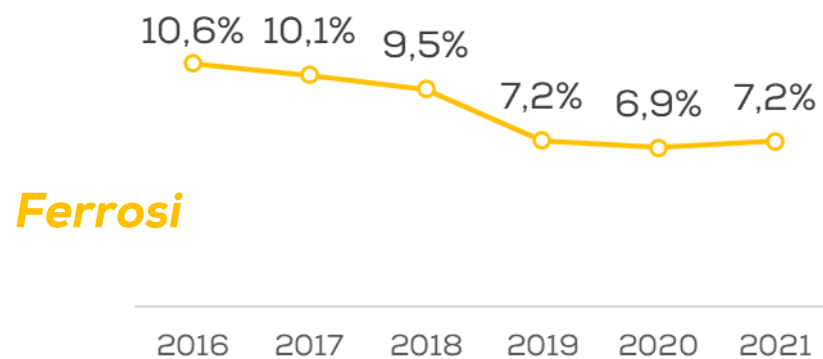
Non Ferrosi



Fonti: elaborazioni CSA Assofond su dati Istat



E b i t d a / r i c a v i

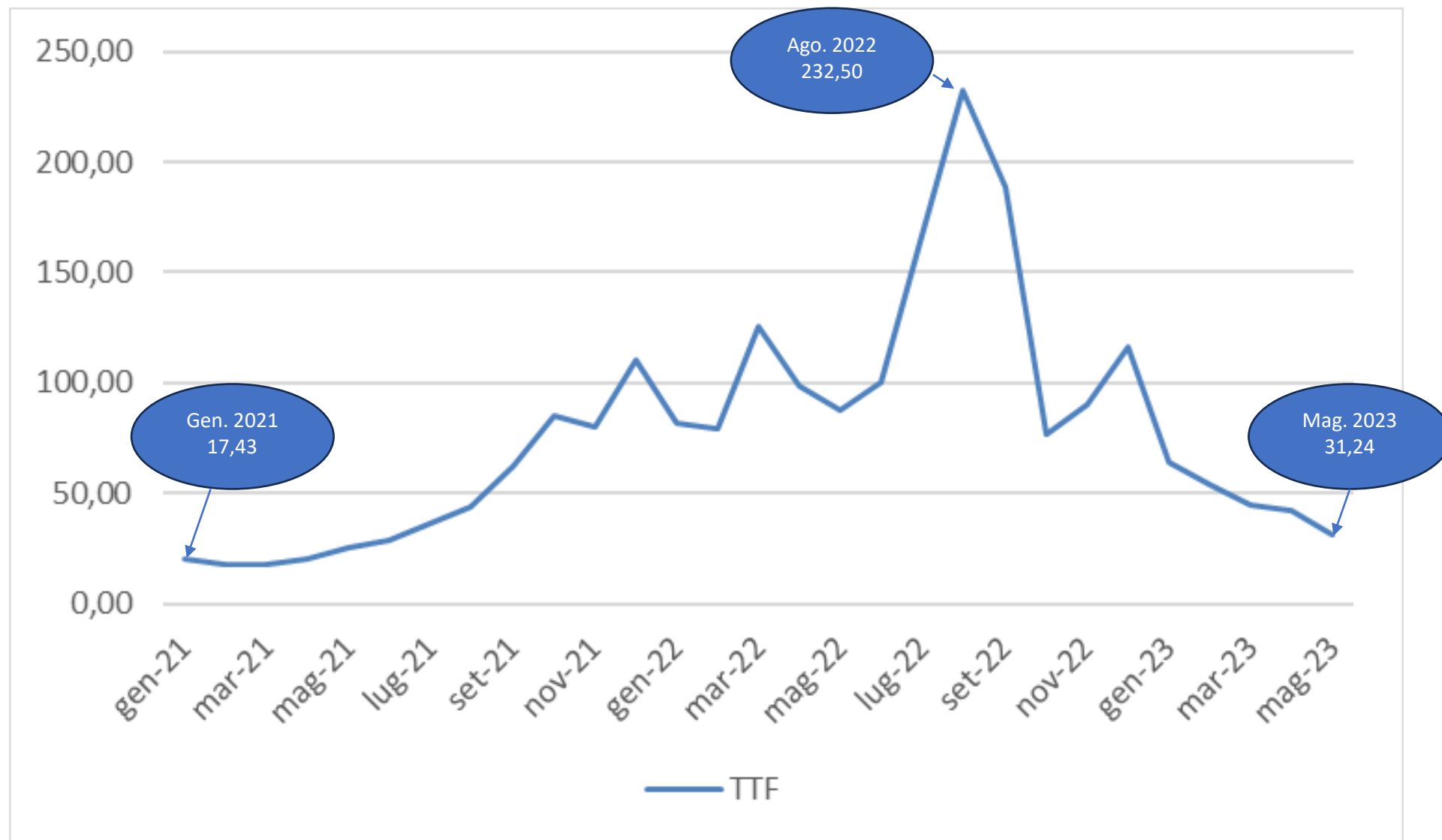


Fonte: elaborazioni CSA Assofond



Prezzi gas naturale: quotazioni gas su mercato Europeo (TTF)

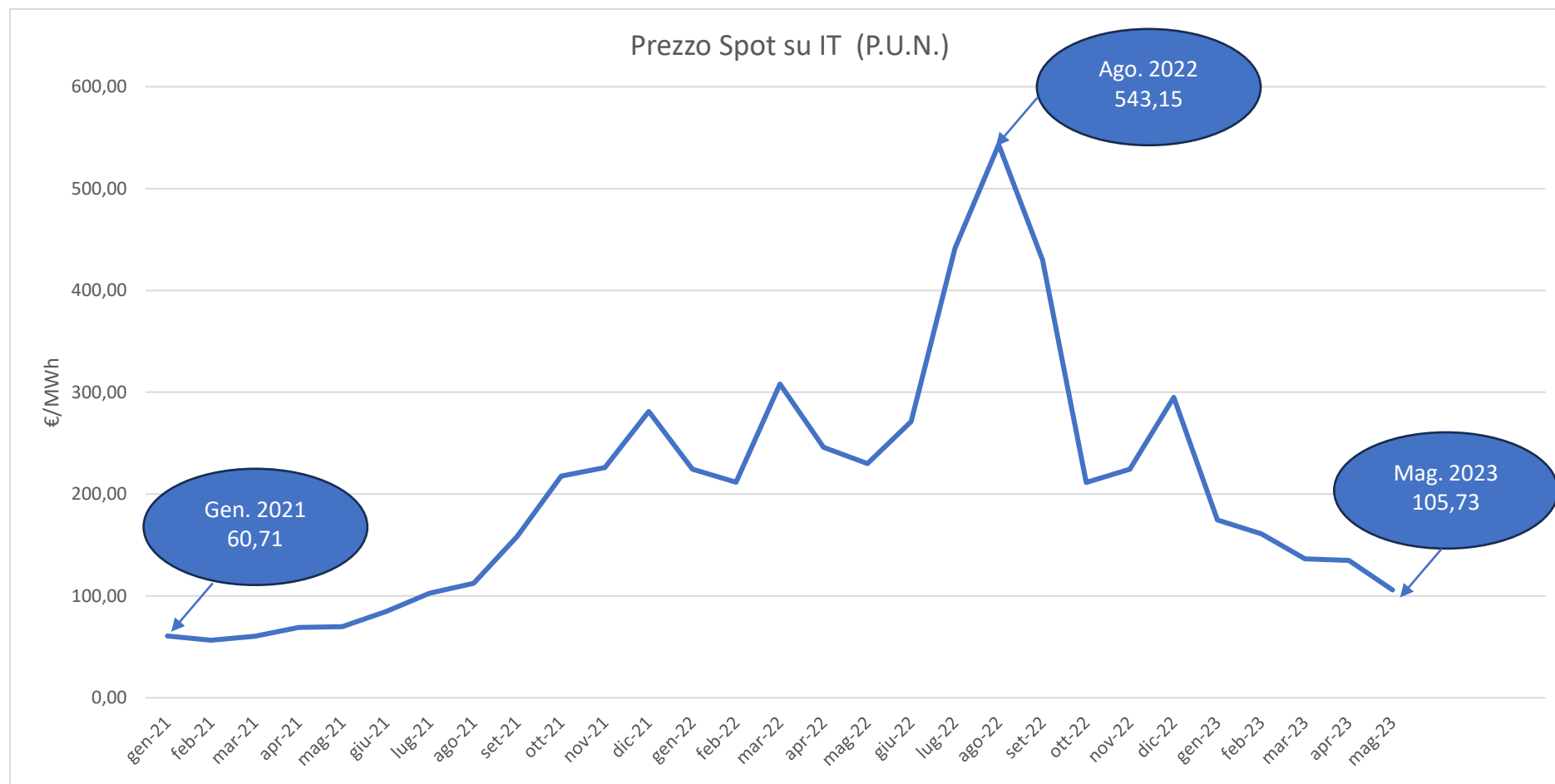
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Andamento prezzo energia elettrica (P.U.N.)

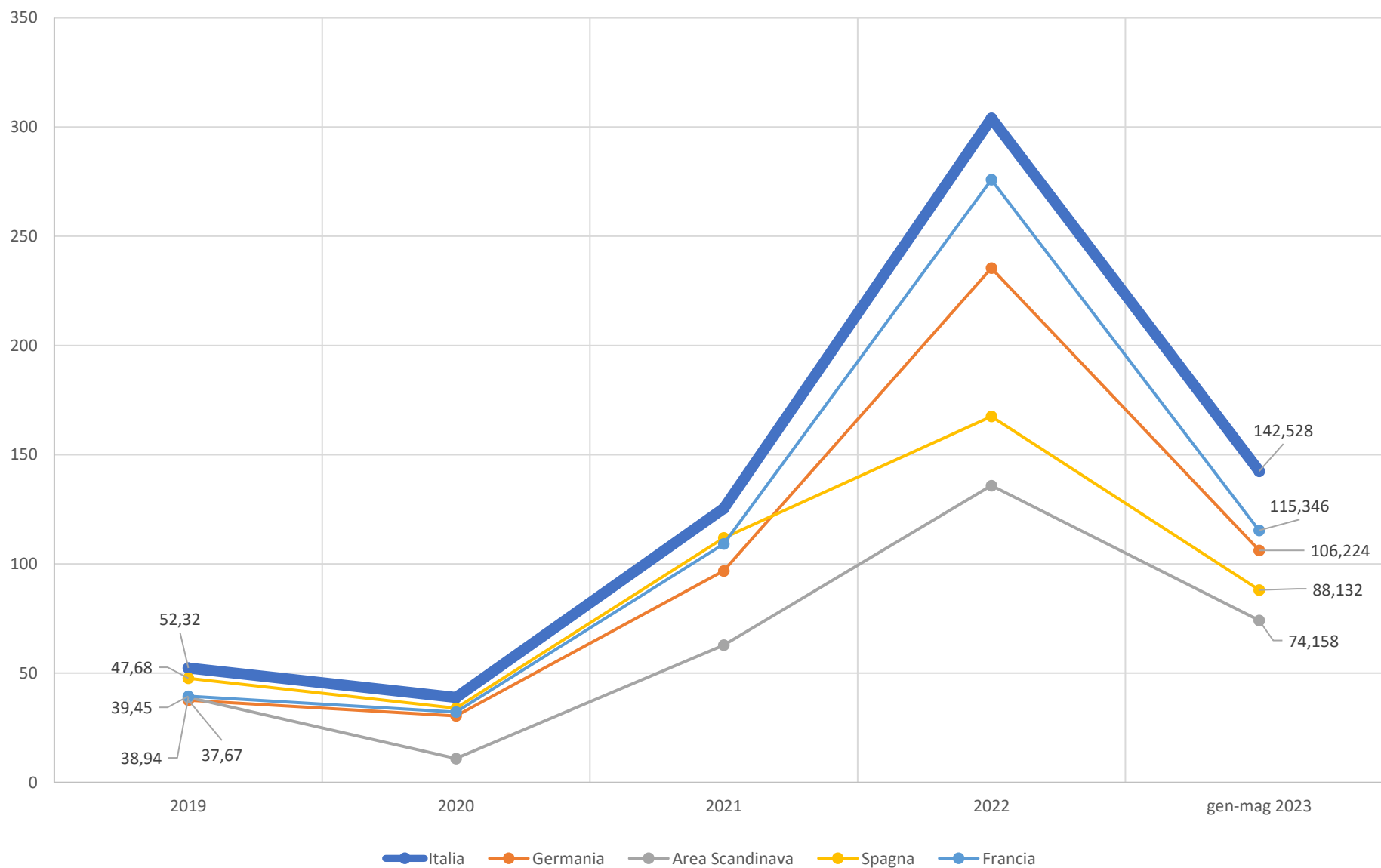
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Prezzi energia elettrica: confronto Italia, Francia, Germania

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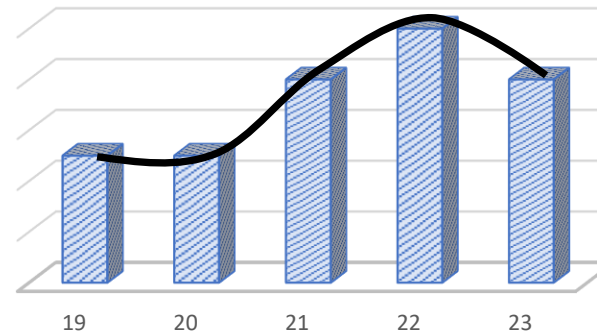


MATERIE PRIME

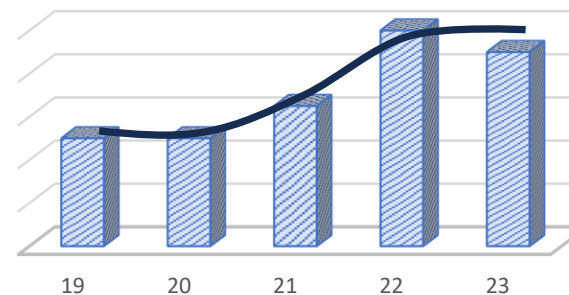
Alluminio

Ghisa in pani

Rottame di ferro



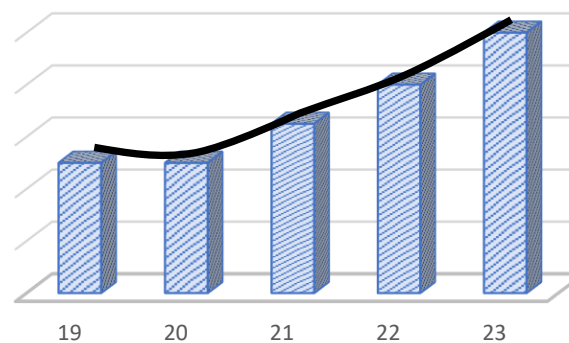
COKE



MATERIALI AUSILIARI

SERVIZI

INFLAZIONE







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ASSOCIAZIONE ITALIANA FONDERIE